# STATEWIDE ONBASE 9.2 UPDATE

Technical Advisory Council December 3, 2010 Stewart Bruner

## Background

- AJACS 3.4.1 capable of full OnBase integration
- Deployed mid-year with feature inactive
- OnBase 9.2.1.138 plus Unity Integration Toolkit prerequisite on all standalone EDMSs
- Kickoff call held July 29, 2010, to discuss with all GJ courts
- Follow-up calls held each Monday since then with individual courts, AOC team, and OSAM

## Objective

- Get all GJ standalone systems to minimum versions of core and clients that enable integration and document transfer function
- Synch security keywords in CMS and EDMS
- Only upgrade production one time!
- Enable testing for clerks to experience minute entry finalization/keyword mapping prior to go-live
- Coordinate upgrade dates to ensure OSAM can install/support statewide

### Experience

- Peeling the onion has revealed...
  - Maintenance not current everywhere
  - County systems require added internal coordination
  - VMs for testing require AOC coordination
  - Web Services Toolkit to Unity license changeover requires
    OSAM coordination
  - Security keyword strategies are all over the map
  - Platter management error affects CDR
  - OB V10 "solves all problems" but never tested w/ AJACS
- Can't get a production upgrade date anywhere

#### **Actions**

- Agree on security keyword mapping scheme
- Unity 30-day evaluation copy and switchover plan
- Keyword updater license key change
- Sweep program to address historical docs
- Local efforts to bridge county network to AJIN and install icons redirecting scanner to VM

#### **Actions**

- Connect VMs to county prod supt databases
- Confirm thick clients exist in counties requesting push from AOC
- Confirm platter mgt error addressed by new build
- Communicate exact builds to be installed
- Confirm sweep program functions correctly

## Big Action

- Get commitments to upgrade on specific dates
  - Continue to fly plane while working on engines!
  - AJACS 3.5x upgrade has no impact
  - Pick a date before AJACS picks one

# Questions? / Comments?